Prabodhan Education Society's

Vidya Prabodhini College of Commerce, Education, Computer and Management, Parvari Goa.

EVENT PROPOSAL

Event Details

Name of the Event: Certificate Course in E-Financial Services

Academic Year: 2022-23

Type of the Event: Course

Reach of the Event: Local

Mode of Event: Offline

Date of Event: From 06-02-2023 To 28-02-2023

No of Day(s): 40 hours course

Objectives of the Event: To acquaint the participant with the basics of e-financial services and also to impart the skill of handing applications which helps in availing the services online.

Outcomes of the Event: Students will be able to avail the various e-financial services after the course in completed

A brief write-up about your Event (in about 300 words):

Certificate Course on "E-financial Services" will be held from 06th February to 28th February 2023

The course will cover the four modules namely Introduction to e-financial services and Paytm application, Paytm Money Application (Mutual Funds and National Pension System), Stock Trading Application and Life and General Insurance using Online Applications. The main objective of the course is To acquaint the participant with the basics of e-financial services and also to impart the skill of handing applications which helps in availing the services online.

Details about the external Collaborating/Associating agencies

Name of the collaborating agency: TJSB Sahakari Bank Ltd.

Address: Panaji Goa

Nature of the Collaboration: Association

Details of Collaboration: 0

Participants' Details

Expected number of Participants:

				stional	Total Delegates
Lo	cal	State	National	International	30
3	0	0	0	0	

Resource Persons' Details

Name of the Resource person: Shri. Sunny S. Pandhre Institutional Affiliation: Vidya Prabodhini College Area of expertise(in brief): Banking and Finance

Any other details:

Name of the Resource person: Shri. Darshan S. Gaonkar

Institutional Affiliation: Vidya Prabodhini College Area of expertise(in brief): Accounting and Finance

Any other details:

Proposed registration fee to be collected from delegates

Sr. No.	Delegates	Amt. (₹) per person
1	Student and Research Scholar	100
2	Local Delegate	
3	National Delegate	
4	International Delegate	0
5	Institutional Delegate	0

Proposed sources of Funde

ı. No.	Particulars	
1	Registration fee:	Amount (8
2	Sponsorship:	
3	Support from funding agencies/ departme	codmerce, Eq.

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Proposed Expenditure

Sr. No.	Particulars	Amount (₹)
1	Hall/Venue Booking	0
2	Remuneration/Honorarium	0
3	Accommodation	0
4	Local Conveyance	0
5	Food and Refreshments	C
6	Travelling Expenses	
7	Printing, Stationary, Seminar Kit, Stage decoration etc.	(
8	Miscellaneous	
	TOTAL Expenditure in Rupees	

Event Coordinator Details

Name of the Department/Committee: Commerce

Name of the Event Co-ordinator: Shri. Darshan S. Gaonkar

Event Co-ordinator email address: djdarshangaonkar@gmail.com

Event Co-ordinator Mobile Number: 9860937211

Name of the Co-coordinator: Shri. Sunny S. Pandhre

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Signature of the Coordinator: Quantity

Signature of the Co-coordinator:

Date: 16-01-2023

Place: Porvorim - Goa

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Prabodhan Education Society's Vidya Prabodhini College of Commerce, Education, Computer and Management Vidyanagar, Alto-Porvorim-Goa

Department of Commerce Certificate Course on "E-financial Services" Duration: 40 Hours

Objective: To acquaint the participant with the basics of e-financial services and also to impart the skill of handing applications which helps in availing the services online.

<u>Pre-requisite for the Course</u>: I. Knowledge of using Smart Phone with Internet Connection

2. Active Bank Account with debit card facility.

Sr. Name of the Topic		Learning Outcome	Duration			
1	Introduction to e-financial service and types of e-financial services	Conceptual clarity about the e-financial services and its types	1 Hour			
2	Payment Bank- Concept and features of payment bank applications (Paytm Payment Bank)	Understand about the Payment Bank features and registration procedure of Paytm app	1 Hour			
3	Payment, Security, Language, Notifications and Reminders on Paytm application	t, Security, Language, Clarity about the rules and regulations and basic services				
4	Opening of Bank Account on Paytm Payment Bank and also sync exciting bank account bank account for payments	bening of Bank Account on Paytm Able to open bank account using yment Bank and also sync citing bank account bank account exciting bank account to the Paytm				
5	Fund Transfer using UPI ID, Barcode, request money option, payment request, UPI automatic payments	Able to make payments to third party using all the options available on Paytm app	1 Hour			
6	Saved accounts & Beneficiary Details for repeated payments. Use of UPI ID and also bank Account and IFSC Code	Able to make regular transactions using bank details and also UPI code and Contact number	1 Hour			
7	Recharge and Bill payment services available on the Paytm application along with various payment options including e-wallet	Able to recharge and pay utility bills using the Paytm application and also save money in the e-wallet	1 Hour			
8	Paytm Gold services - concept and advantages and services available to the Customer. Details of Commission and Charges	Purchase gold, sell gold and take delivery of gold using the Paytm services	1 Hour			
9	Cashback and Offers on availing the Paytm financial services (Stickers, Reward Points, Cashback and Vouchers and Discounts)	offers. Also use vouchers and discounts offered to the maximum possible limit and redeem points	1 Hour			
10	Paytm 24*7 Help and Support options, Security issues, raising tickets, frequently asked questions. Paytm security shield	Understand about what is to be done in case of transaction failure, security issues and will be able to ensure safety	1 Hour			
			12/1			

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Sr. No.	dule- 2: Paytm Money Application (Name of the topic	Learning Outcome	Duration	
11	How to apply for PAN Card and how to sync the Aadhar Card and PAN card with the Bank Account and also register the cell phone number for Bank Account	Application for PAN card will be submitted and also mobile number and Aadhar Card number will be synced with the Bank Account	1 Hour	
12	Account opening procedure on Paytm Money, e-documents verification and also e-KYC by uploading self-introduction video	Able to open a account for mutual fund purchase and also complete the procedure electronically	1 Hour	
13	Syncing of the Bank Account with Paytm Money and Auto Pay option and procedure for registering for Auto Pay option and formalities to be completed	Able to link the bank account with Paytm money and complete online One Time Bank Mandate (OTBM) process	1 Hour	
14	Types of Mutual Fund schemes and specially designed packs based on the Investment needs of an individual	Able to understand how to select a right type of mutual fund scheme or pack having number of schemes	1 Hour	
15	Systematic Investment Plan and its advantages with time horizon concept and meaning and importance of Portfolio	Understand the importance of investing in systematic investment plan and construction of Portfolio	1 Hour	
16	Watchlist and Bookmark option in order to review the performance of the mutual fund schemes which one can invest in future	Able to have a complete track of the different schemes among the categories of mutual funds and track performance and take investment decisions	1 Hour	
17	What is meant by National Pension System and how can one invest in it	Understand the concept of National Pension System and advantages of investment in NPS	1 Hour	
18	Procedure to be completed before investing in NPS and also e-KYC and Nomination Facility	Able to complete the procedure online and start investment in NPS	1 Hour	
19	Tax Saving Funds, Funds with best returns and liquid mutual funds with instant redemption facility	Understand the concepts of all the three type of mutual fund and also invest according to the need and able to take investment decision	1 Hour	
20	Customer Support System, Security and Settings and Feedback mechanism along with procedure of redemption of funds in case of emergency/maturity	Able to understand what should be done in case of difficulty and also the procedure to redeem the funds from the Paytm Money	1 Hour	
		Commerce, Education		

Sr.	Name of the topic	Trading Application Learning Outcome	Duration		
No.					
21	Application form and Demat Account opening procedure for share trading	Able to understand about the procedure to open a demat account and e-documents required for opening the documents	1 Hour		
22	Linking the bank account to the trading app and also generation of Personal Identification Number (PIN) and information about brokerage charges for trading	Able to transfer funds from the bank account to trading app portal and know about the brokerage and commission	1 Hour		
23	Market Snapshots: Gainers, Losers, 52 Week High, Low, NSE, BSE and other indices Able to understand concepts, which an individual has to regularly keep track in capital market				
24	Tools and Calculators: Brokerage and Margin Calculators Able to understand about concepts which one has to know before placing an order in the capital market				
25	Short- and Long-term calls and screeners, news, market buzz and introduction to options	Able to track the performance of the shares, market news and also the concept of options	1 Hour		
26	How to place orders on the trading platform (Buy and Sell): Intraday and Delivery. Procedure to withdraw money from the trading account (Transfer to Bank Account)	Able to trade on the trading app and also book profit. The process of transferring money from the trading app to bank account.	1 Hour		
27	Meaning of Portfolio, ledger, bills, contract note, Booked P&L	To understand about accounting procedure about trading of shares.	1 Hour		
28	Initial Public Offering (IPO): Advantages and Procedure to apply	To apply for IPO and also get the benefit of investing in IPO	1 Hour		
29	Exchange Traded Funds (ETF) Concept and benefits of investing in ETF's	To know about concept of ETF and to understand why one should invest in ETF	1 Hour		
30	Raising Questions Difficulties (if any) and customer service and grievance redressal	Able to raise queries with regard to	1 Hour		
- 8	Module- 4: Life and General	Insurance using Online Application			
Sr. No.	Name of the topic	Learning Outcome	Duration		
31	Concept of life and general insurance and procedure to apply for insurance (through online mode)		1 Hour		
32	Life insurance (Term, Money Back, Endowment and Money Back Polices and their variants	Able to differentiate between			

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33	Tax Saving plans, guaranteed return plans, family health insurance, retirement plan, group health insurance & family health insurance	To know about the types of insurance one can opt for according to the needs and convenience	1 Hour	
34	Car and Bike insurance, travel insurance, home insurance, income insurance, loss of Job insurance and renewal of insurance concept	To understand about the various types of general insurance polices and also select the appropriate one according to the need of an individual	1 Hour	
35	Documentation and terms and conditions, registration, uploading of the documents, selection of payment procedure, selection of duration of premium payment and downloading of the policy document	Able to register on the insurance application, submit documents, apply for payment method and pay premiums and also take decision about selection of frequency of premium payment and also download the policy document	1 Hour	
36	Procedure about claim settlement and the documents which one has to submit	Able to understand the step wise procedure of claim settlement	1 Hour	
37	the facility of nomination and also the procedure to get back sum assured in the account of the policy holder or the nominee	to know the method of registration of nomination and also the process of getting back the sum assured.	1 Hour	
38	Enhancement of life cover to family members or also increasing the amount of the sum assured and the procedure	Able to know, how the life cover can be increased and how more members can be added to the same insurance policy	1 Hour	
39	Follow-up of questions, service helpline, viewing the policy details, Sharing feedback and knowing about changes in terms and conditions	Able to solve the difficulties and get to know latest information about the insurance polices	1 Hour	
40	Online MCQ Test of 60 Questions and 60 Marks	50% passing marks (Min 30 1 Ho marks) for award of certificate of the Course		

Course Coordinator: Shri. Darshan S. Gaonkar, Assistant Professor in Commerce, Department of Commerce, Vidya Prabodhini College, Porvorim-Goa

Joint Course Coordinator: Shri. Sunny S. Pandhre, Assistant Professor in Commerce, Department of Commerce, Vidya Prabodhini College, Porvorim-Goa

Number of Seats available for the course: 40 seats.

The 1st Batch for the Academic Year begins from: 01st April 2022 to 30th April, 2022.

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Prabodhan Education Society's Vidya Prabodhini College of Commerce, Education, Computer and Management Vidyanagar, Alto-Porvorim-Goa

Department of Commerce In association with TJSB Sahakari Bank Ltd

Certificate Course on "E-financial Services 2.0"

OBJECTIVE:

To acquaint the participant with the basics of e-financial services and also to impart the skill of handing applications which helps in availing the services online.

TOPICS COVERED

Module- 1: Introduction to e-financial services

Module- 2: Mutual Funds and National Pension System

Module- 3: Stock Trading Application

Module- 4: Life and General Insurance using Online Applications

Duration of the course: 40 Hours

Link for registration

https://forms.gle/caGjBUDF75rCN84F6

FEES ₹100

Pre-requisite for the Course:

- 1. Knowledge of using Smart Phone with Internet Connection
- 2. Active Bank Account with debit card facility.

Dr. Ujvala Hanjunkar HoD, Commerce Darshan S. Gaonkar Course Co-ordinator

Sunny S. Pandhre Joint Course Co-ordinator

NOTICE (2022-23) (STUDENTS)

This is to inform all the students that a Certificate Course in 'E-Financial Services' will be organised by the Vidya Prabodhini College. The inaugural function is scheduled on 11th February, 2023 at 02:00 p.m. in the F.Y.B.Com. (A) classroom.

All interested students are requested to kindly take note of the same. On Brochure, a registration link will be provided.

Date: 66th February, 2023

(Mr. Darshan Gaonkar)

Co-ordinator

(Dr. Bhushan Bhave)
Principal

Class Sign Class Sign F.Y.B.Com. A F.Y.B.A. B.Ed. A F.Y.B.Com. B F.Y.B.A. B.Ed. B S.Y.B.Com. A S.Y.B.A. B.Ed. A ner ' F.Y.B.Com. B S.Y.B.A. B.Ed. B T.Y.B.Com. A T.Y.B.A. B.Ed. A T.Y.B.Com. B T.Y.B.A. B.Ed. B Fourth Year Fourth Year B.A.B.Ed. A B.A.B.Ed.

The following students attended the certificate course in e-financial services organised by Department of Commerce from 20th February to 20th March 2023.

Sr. No	Name of the student	Class	20 2 23	21/2/23	22/2/23	2012/23	24/2/23	27/2/23	28/2/23	113723	2/3/20	3/3723
1	Zubiya Javali	F.Y.B.Com A	Z-Javeli	2 Javali	Zogovali	Z-last	Z proli	& Javali	Z Javali	I. Javal	Lolarde	1.1 and
2	Abhilasha Kumari Lalit Yadav	F.Y.B.Com A	ALLE.	Adam.	adii).	Add	Alato.	Makes	ALTO.	MED.	ditto	Aloni.
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4	Kashish Vassudev Kandolkar	F.Y.B.Com A	Fandsikal	Cardolica	Gandelka		E cendolko	Candelka	E andelke	Candella	Gandelka	Candella
5	Laxmi Rakesh Chawan	F.Y.B.Com A	Derray	Manny	Pohawa	Ochanon	Chains	@proned	Exporces	Palracier	(Chara	Pelase
6	Rupali Ramesh Kambli	F.Y.B.Com A	Elipati	Bupar	Elyxli	Rupac	Rupali	Buscul.	Lubei	Bluerit	Thebal	Elipat
7	Saloni Bhanudas Humraskar	F.Y.B.Com A	(July	Tragles	The same	Dullas	Sales of the sales	AND SO	Propher.	Brillian Brillian	9	100 M
8	Sanjana Yeragi	F.Y.B.Com A	Symus	Suice	A STAN	Suice	Sycian	San Marie	Spenis	dia	Shrie	Store
9	Khushi Kumari Kushwaha	F.Y.B.Com A	knishi	khuhi	Khuhi	khyhi	khohi	knyhi	Khushi	knuhi		Khushi
10	Siddhi Uday Jambotkar	S.Y.B.Com A	Flings	adr.	Que .	200°	Op.	ON.	Ser.	80 A	don.	Silver
11	Puja Kumari Santosh Gupta	S.Y.B.Com B	Prijas	British	CAPOH	Listan	Pin et	Perfect	Striget	Sujout-	Rujett	Phiot-
12	Abhishek Chandrakant Pandit	S.Y.B.Com B	Alle	Alla	Alder	Life	Able:	14	X der	She	Alde	Alde.
13	Kalash Kamat	T.Y.B.Com A	Winter	Womer	Victorial	Konner	Winet	WYomet.	Klomes	Kkoment	Konnor	Woma
14	Sonali Umesh Mokashi	T.Y.B.Com A	Jerrol	boralle	Pandi	Senati	Sonsti	acnali	Sonal	Janali	Jonati	Jeneti
15	Nimish Prabhudessai	T.Y.B.Com A	Renz	Desi:	Resigi	Resig	Denis	Reses	Denis	Deni	Densi	Dena
16	Muskan Shaikh	T.Y.B.Com A	MELOUN	Whit	Whorky	(Munder	Migush	Whatel	Enjoyed	Moules	akiento	allery
17	Simran Attaulla Sayed	T.Y.B.Com A	Bayed	Dayed	Buy ed	Sayed	Sayed	Somed	Bayed	Conced	Boyel	gay ed
18	Rubina Khan	T.Y.B.Com A	(P) w	(8than	Chan	(Lan	@ When	Chrow	phyon	Q RUNAL	Philad	Other
19	Pooja Chalwadi	T.Y.B.Com B	8	Day	(B)	BAS	(Dille-	OH-	(DS-	(PH	BE	Starce.
20	Suyesh Chavan	T.Y.B.Com B	000	05	05	15	25	15	15-	15-	15	125

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The following students attended the certificate course in e-financial services organised by Department of Commerce from 20th February to 20th March 2023.

Sr. No	Name of the student	Class	6/3/23	7/3/23	8/3/2	913/23	1013/13	11/3/23	13/3/23	15/2/25	12/3/23	idah
1	Zubiya Javali	F.Y.B.Com A		2 Joursi	2 Javat	Z.laval	Z. Janol	J. lovali	I. Javal			17. laval
2	Abhilasha Kumari Lalit Yadav	F.Y.B.Com A	Atou.	Abotto	Ales .	John .	ALD.	Wto.	Ato		arow.	Hohe
3	Kajal	F.Y.B.Com A	SH.	· 10 ·	da.	18.	KS	HQ.	Ø.	10	10,	10.
4	Kashish Vassudev Kandolkar	F.Y.B.Com A	Eandelk	Fandolka	Rand 61kg	Randolkon		Kandelka	Emocketkas	Eandskey	Cardilla	English
5	Laxmi Rakesh Chawan	F.Y.B.Com A	Maray	Phones	Whomas	Haven.	Brasa	@harasa		Phaoay	Pathaway	Polarcey
6	Rupali Ramesh Kambli	F.Y.B.Com A	Lupal	Rlipali	Rupuli	Rupal	ph.nai	Rheali	-	-0	0	Rupat
7	Saloni Bhanudas Humraskar	F.Y.B.Com A	March	Dangles,	Charles.	Carried S	Tame 4	Christie	Charles	Garage S	Tourselle	Constant .
8	Sanjana Yeragi	F.Y.B.Com A	Lyvix	Syrus	Suisir	Sylve	Sylect	Julies	busin	Sylvin	Juston	System
9	Khushi Kumari Kushwaha	F.Y.B.Com A	knyh "	khuhi	Elini	khush"	khushi		Ichyli	knuh	Khughi	Khishi
10	Siddhi Uday Jambotkar	S.Y.B.Com A	86 F.	Red	W.	Car.	Will.	End.	63.	(0)	00	Sale:
11	Puja Kumari Santosh Gupta	S.Y.B.Com B	PARA	Peter	Estel	Parto	RUACU-	BAJOH	Pujeu	Pinest	RAPA	Aget
12	Abhishek Chandrakant Pandit	S.Y.B.Com B	13/4	12/4	XVIII	MA	Alle	All	AIL	The	ALL	All
13	Kalash Kamat	T.Y,B.Com A	Homes	Comet	Nomey	V Consul	Wonret	Warnet	Wenner	Womar	Kanos	Voney
14	Sonali Umesh Mokashi	T.Y.B.Com A	Sovers	Stronk	Sarah	Sonali	Forest	tronger ,	erwit	Concili		Jornali
15	Nimish Prabhudessai	T.Y.B.Com A	Denis	Denis	Denis	Dens	Nepo	Nexis	Remi	Dessi	1920	Quina
16	Muskan Shaikh	T.Y.B.Com A	Rhankl	Musello	alland	Colpus		(Which	and the same of th	-	1 3	waxs.
17	Simran Attaulla Sayed	T.Y.B.Com A	oyed.	Coursed	Bayed	Bayed	Boyed	Sayed	Rayed	Bured	Confect	Rayed
18	Rubina Khan	T.Y.B.Com A	Relain	PRIOR	Ochan	Octor	(DATON)	atron		(O) Ush	market	(Q NICO)
19	Pooja Chalwadi	T.Y.B.Com B	(DI)	(etc	PATE	(P.W.)	Op-	PAR	Sis	Q-	(e)	Par
20	Suyesh Chavan	T.Y.B.Com B	15	15	115	116	NS.	115	15	1.5	15.	1





Department of Commerce



Prabodhan Education Society's
Vidya Prabodhini College of Commerce, Education Computer and Management

in collaboration with

TJSB Sahakari Bank Ltd (TJSB)

CERTIFICATE

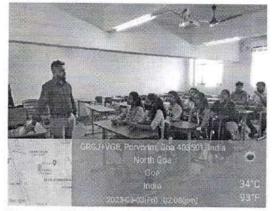
This is to certify that	y completed a Certificate Course of 40 hours duration or
	nised by the Department of Commerce in collaboration
	VSB) held from 20 th March to 20 th April 2023.
	SB) Held Helli 20 March to 20 Fipin 2025.
	SB) held from 20 Typin 2023.
	Dr. Ujvala M. Hanjunkar Dr. Bhushan V. Bhave

Prabodhan Education Society's

Vidya Prabodhini College of Commerce, Education, Computer and Management, Parvari Goa.

ACTIVITY REPORT







Name of the Event: E-Financial Services 2.0

Academic Year: 2022-23

Type of the Event: Course

Reach of the Event: Local

Mode of Event: Offline

Date of Event: From 20-02-2023 To 20-03-2023

No of Day(s): 40 hours course

Venue: F.Y.B.COM A

Objectives of the Event: To acquaint students with the basic knowledge of e-financial services

Outcomes of the Event: The participant will be able to perform financial transactions using

online portal

A brief write-up about the Event (in about 300 words):

The Department of Commerce of Vidya Prabodhini College of Commerce, Education, Computer and Management, Vidyanagar, Alto-Porvorim, Goa in Collaboration with TJSB Sahakari Bank Ltd conducted an Online Certificate Course on "E-financial Services 2.0". The Certificate Course was of 40 hours duration. Shri. Darshan S. Gaonkar, Assistant Professor in Commerce in the Course Coordinator and Shri. Sunny S. Pandhre, Assistant Professor in Commerce is the Joint Coordinator of the Certificate Course. The Course was be held from 20th Feb to 20th March, 2023 at Vidya Prabodhini College, Porvorim-Goa. A session on Online Trading was held by Shri. Pritesh Naik, PN21-III Consultancy Private Limited. A batch of 20 students from first to third year students of Bachelors of Commerce Program had enrolled course. On Completion of the 40 hours and minimum score at MCQ test at end of the Course, the students have been awarded a Certificate by Vidya Prabodhini College and TJSB Sahakari Bank Limited.

Event Category: Academic

Details about the external Collaborating/Associating agencies

Name of the collaborating agency: TJSB Sahakari Bank

Address: Panaji-Goa

Nature of the Collaboration: Association

Details of Collaboration: Intellectual support in terms of design of course curriculum

Participants' Details

Expected number of Participants:

Local	State	National	International	Total Delegates		
20	00	00	00	00		

Resource Persons' Details

Name of the Resource person: Shri. Pritesh Naik

Institutional Affiliation: PN21 111 Consultancy Services Limited

Area of expertise(in brief): Capital Market and Trading

Any other details:

Event Coordinator Details

Name of the Department/Committee: Commerce

Name of the Event Co-ordinator: Darshan S. Gaonkar

Event Co-ordinator email address: djdarshangaonkar@gmail.com

Was the

Event Co-ordinator Mobile Number: 9860937211

Name of the Co-coordinator: Sunny S. Pandhre

Signature of the Coordinator:

Signature of the Co-coordinator:

Signature of the Head of the Department:

Signature of the Principal: AP 10/04/2023

Date: 08-04-2023

Place: Parvari, Goa.